

2019-2023 CAPITAL PROGRAM REVENUES

Schedule II-A
2019-27 June 20, 2019

	2019	2020	2021	2022	2023	TOTAL
CTA						
FTA						
\$5307/\$5340 Urbanized Area Formula	\$ 128,355,943	\$ 131,406,873	\$ 132,868,942	\$ 134,347,223	\$ 135,841,951	\$ 662,820,931
\$5337 State of Good Repair Formula	171,413,409	155,787,013	157,368,286	158,965,610	160,579,147	804,113,465
\$5339 Bus and Bus Facilities	13,955,945	12,251,106	12,569,167	12,895,486	13,230,277	64,901,981
Reprogrammed Federal Formula Funds	8,529,516	0	0	0	0	8,529,516
Subtotal FTA	\$ 322,254,812	\$ 299,444,991	\$ 302,806,395	\$ 306,208,319	\$ 309,651,375	\$ 1,540,365,893
Federal-Flexible/Discretionary						
CMAQ	33,000,000	83,890,857	0	0	0	116,890,857
Sec. 5303 UWP Planning	746,800	420,000	420,000	420,000	420,000	2,426,800
Other - Transit Oriented Development Grant	1,465,940	0	0	0	0	1,465,940
Department of Homeland Security	6,000,000	6,000,000	6,000,000	6,000,000	6,000,000	30,000,000
New Starts/Core Capacity	100,000,000	100,000,000	100,000,000	100,000,000	100,000,000	500,000,000
Subtotal Fed Flexible	141,212,740	190,310,857	106,420,000	106,420,000	106,420,000	650,783,597
Subtotal All Federal	\$ 463,467,552	\$ 489,755,848	\$ 409,226,395	\$ 412,628,319	\$ 416,071,375	\$ 2,191,149,490
State						
State Bond Funds	0	0	0	0	0	0
Reprogrammed SCIP Bond Funds	2,867,243	0	0	0	0	2,867,243
Subtotal State	\$ 2,867,243	\$ 0	\$ 0	\$ 0	\$ 0	2,867,243
RTA						
RTA Bonds	0	79,000,000	0	0	65,000,000	144,000,000
Reprogrammed ICE Funds	528,671	0	0	0	0	528,671
Reprogrammed RTA Bond Funds	3,680,784	0	0	0	0	3,680,784
Reprogrammed RTA Funds	835,641	0	0	0	0	835,641
Subtotal RTA	\$ 5,045,096	\$ 79,000,000	\$ 0	\$ 0	\$ 65,000,000	\$ 149,045,096
Service Board and Local Funds						
Other Service Board Funds	382,360	265,400	105,000	105,000	105,000	962,760
Illinois Long Range Transportation Funds	726,400	641,600	0	0	0	1,368,000
Service Board Bond Proceeds	25,520,547	63,108,937	71,489,615	0	0	160,119,099
Reprogrammed Other Local Funds	976,590	0	0	0	0	976,590
Reprogrammed CTA Bond Funds	7,119,748	0	0	0	0	7,119,748
Reprogrammed CTA Bond - Ground Transportation Tax	46,542,160	86,536,311	22,706,701	7,214,828	0	163,000,000
Reprogrammed CTA Bond Proceeds (RPM)	73,082,895	107,173,482	46,992,816	0	0	227,249,193
Subtotal SB/Local	\$ 154,350,700	\$ 257,725,730	\$ 141,294,132	\$ 7,319,828	\$ 105,000	560,795,390
Subtotal State/RTA/Local	\$ 162,263,039	\$ 336,725,730	\$ 141,294,132	\$ 7,319,828	\$ 65,105,000	712,707,729
TOTAL CTA FUNDING	\$ 625,730,591	\$ 826,481,578	\$ 550,520,527	\$ 419,948,147	\$ 481,176,375	\$ 2,903,857,219
Debt Repayment						
CTA Ground Transportation Tax Repayment (Short Term)	(8,552,999)	0	0	0	0	(8,552,999)
Subtotal Ground Transportation Tax Repayment	\$ (8,552,999)	\$ 0	\$ 0	\$ 0	\$ 0	(8,552,999)
CTA Debt Repayment Principal (\$5307/\$5340)	(31,585,000)	(41,410,000)	(22,980,000)	(24,125,000)	(25,350,000)	(145,450,000)
CTA Debt Repayment Principal (\$5309)	(30,650,000)	(32,230,000)	(47,940,000)	(50,365,000)	(52,930,000)	(214,115,000)
Subtotal Debt Repayment Principal	(62,235,000)	(73,640,000)	(70,920,000)	(74,490,000)	(78,280,000)	(359,565,000)
CTA Debt Repayment Interest (\$5307/\$5340)	(14,236,025)	(12,656,775)	(10,586,275)	(9,437,275)	(8,213,725)	(55,130,075)
CTA Debt Repayment Interest (\$5309)	(65,405,414)	(63,859,010)	(61,863,302)	(59,396,090)	(56,767,757)	(307,291,573)
Subtotal Debt Repayment Interest	(79,641,439)	(76,515,785)	(72,449,577)	(68,833,365)	(64,981,482)	(362,421,648)
Subtotal Debt Repayment	\$ (150,429,438)	\$ (150,155,785)	\$ (143,369,577)	\$ (143,323,365)	\$ (143,261,482)	(730,539,647)
TOTAL CTA AVAILABLE	\$ 475,301,153	\$ 676,325,794	\$ 407,150,950	\$ 276,624,782	\$ 337,914,893	\$ 2,173,317,572

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	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>	<u>TOTAL</u>
METRA						
FTA						
\$5307/\$5340 Urbanized Area Formula	\$ 83,424,210	\$ 84,205,148	\$ 85,243,017	\$ 86,293,642	\$ 87,357,217	\$ 426,523,235
\$5337 State of Good Repair Formula	100,483,722	91,323,421	92,250,375	93,186,737	94,132,607	471,376,861
Subtotal FTA	\$ 183,907,932	\$ 175,528,569	\$ 177,493,392	\$ 179,480,379	\$ 181,489,824	\$ 897,900,096
Federal-Flexible/Discretionary						
Consolidated Rail Infrastructure and Safety Improvements (CRSI)	2,058,163	0	0	0	0	2,058,163
Volkswagen Clean Air Act Settlement Grant	14,000,000	0	0	0	0	14,000,000
CMAQ	44,800,000	0	306,000	0	0	45,106,000
Subtotal Fed Flexible	\$ 60,858,163	\$ 0	\$ 306,000	\$ 0	\$ 0	\$ 61,164,163
Subtotal Federal	\$ 244,766,095	\$ 175,528,569	\$ 177,799,392	\$ 179,480,379	\$ 181,489,824	\$ 959,064,259
State						
State Bond Funds	0	0	0	0	0	0
Illinois DCEO Funds (Build Illinois)	15,000,000	0	0	0	0	15,000,000
Reprogrammed/Carryover State Bond Funds	20,000,000	0	0	0	0	20,000,000
Reprogrammed SCIP Bond Funds	110,699	0	0	0	0	110,699
Subtotal State	\$ 35,110,699	\$ 0	\$ 0	\$ 0	\$ 0	\$ 35,110,699
RTA						
RTA ICE Funds	5,041,958	5,142,798	5,245,654	0	0	15,430,410
Reprogrammed ICE Funds	848,705	0	0	0	0	848,705
RTA Bonds	0	71,000,000	0	0	58,500,000	129,500,000
Reprogrammed RTA Bond Funds	42,000,000	0	0	0	0	42,000,000
Subtotal RTA	\$ 47,890,663	\$ 76,142,798	\$ 5,245,654	\$ 0	\$ 58,500,000	\$ 187,779,115
Service Board and Local Funds						
Other Service Board Funds	43,712,177	20,000,000	20,000,000	20,000,000	20,000,000	123,712,177
Other Local Funds	85,000	0	0	0	0	85,000
Subtotal SB/Local	\$ 43,797,177	\$ 20,000,000	\$ 20,000,000	\$ 20,000,000	\$ 20,000,000	\$ 123,797,177
Subtotal State/RTA/Local	\$ 126,798,539	\$ 96,142,798	\$ 25,245,654	\$ 20,000,000	\$ 78,500,000	\$ 346,686,991
TOTAL METRA AVAILABLE	\$ 371,564,634	\$ 271,671,367	\$ 203,045,046	\$ 199,480,379	\$ 259,989,824	\$ 1,305,751,250

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	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>	<u>TOTAL</u>
PACE						
§5307/§5340 Urbanized Area Formula	\$ 41,347,497	\$ 39,612,844	\$ 40,032,542	\$ 40,456,670	\$ 40,885,292	\$ 202,334,846
§5339 Bus and Bus Facilities	1,924,958	1,689,806	1,733,675	1,778,684	1,824,861	8,951,984
Reprogrammed Federal Formula Funds	352,745	0	0	0	0	352,745
Subtotal FTA	\$ 43,625,200	\$ 41,302,650	\$ 41,766,217	\$ 42,235,354	\$ 42,710,153	\$ 211,639,575
Federal-Flexible/Discretionary						
Volkswagen Clean Air Act Settlement Grant	2,307,690	0	0	0	0	2,307,690
CMAQ	7,520,000	0	10,040,512	0	0	17,560,512
Subtotal Fed Flexible	\$ 9,827,690	\$ 0	\$ 10,040,512	\$ 0	\$ 0	\$ 19,868,202
Subtotal Federal	\$ 53,452,890	\$ 41,302,650	\$ 51,806,729	\$ 42,235,354	\$ 42,710,153	\$ 231,507,777
State						
State Bond Funds	0	0	0	0	0	0
Reprogrammed SCIP Bond Funds	985,364	0	0	0	0	985,364
Subtotal State	\$ 985,364	\$ 0	\$ 0	\$ 0	\$ 0	\$ 985,364
RTA						
RTA Bonds	0	7,900,000	0	0	6,500,000	14,400,000
Reprogrammed RTA Bond Funds	3,645,371	0	0	0	0	3,645,371
Reprogrammed RTA Funds	492,266	0	0	0	0	492,266
Subtotal RTA	\$ 4,137,637	\$ 7,900,000	\$ 0	\$ 0	\$ 6,500,000	\$ 18,537,637
Service Board and Local Funds						
Positive Budget Variance	3,502,110	250,000	250,000	250,000	250,000	4,502,110
Service Board Bond Proceeds	46,800,000	0	0	0	0	46,800,000
Subtotal SB/Local	\$ 50,302,110	\$ 250,000	\$ 250,000	\$ 250,000	\$ 250,000	\$ 51,302,110
Subtotal State/RTA/Local	\$ 55,425,111	\$ 8,150,000	\$ 250,000	\$ 250,000	\$ 6,750,000	\$ 70,825,111
TOTAL PACE AVAILABLE	\$ 108,878,001	\$ 49,452,650	\$ 52,056,729	\$ 42,485,354	\$ 49,460,153	\$ 302,332,888

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RTA						
RTA						
RTA Funds	250,000	0	0	0	0	250,000
Subtotal RTA	\$ <u>250,000</u>	\$ <u>0</u>	\$ <u>0</u>	\$ <u>0</u>	\$ <u>0</u>	\$ <u>250,000</u>
TOTAL RTA AVAILABLE	\$ <u>250,000</u>	\$ <u>0</u>	\$ <u>0</u>	\$ <u>0</u>	\$ <u>0</u>	\$ <u>250,000</u>

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	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>	<u>TOTAL</u>
REGIONAL TOTAL						
FTA						
\$5307/\$5340 Urbanized Area Formula	\$ 253,127,650	\$ 255,224,866	\$ 258,144,501	\$ 261,097,535	\$ 264,084,460	\$ 1,291,679,012
\$5337 State of Good Repair Formula	271,897,131	247,110,434	249,618,661	252,152,347	254,711,754	1,275,490,326
\$5339 Bus and Bus Facilities	15,880,903	13,940,911	14,302,842	14,674,170	15,055,138	73,853,965
Reprogrammed Federal Formula Funds	8,882,261	0	0	0	0	8,882,261
Subtotal FTA	\$ 549,787,945	\$ 516,276,211	\$ 522,066,004	\$ 527,924,052	\$ 533,851,352	\$ 2,649,905,564
Federal-Flexible/Discretionary						
Consolidated Rail Infrastructure and Safety Improvements (CRSI)	2,058,163	0	0	0	0	2,058,163
Volkswagen Clean Air Act Settlement Grant	16,307,690	0	0	0	0	16,307,690
CMAQ	85,320,000	83,890,857	10,346,512	0	0	179,557,369
Sec. 5303 UWP Planning	746,800	420,000	420,000	420,000	420,000	2,426,800
Department of Homeland Security	6,000,000	6,000,000	6,000,000	6,000,000	6,000,000	30,000,000
New Starts/Core Capacity	100,000,000	100,000,000	100,000,000	100,000,000	100,000,000	500,000,000
Subtotal Fed Flexible	\$ 210,432,653	\$ 190,310,857	\$ 116,766,512	\$ 106,420,000	\$ 106,420,000	\$ 730,350,022
SUBTOTAL FEDERAL	\$ 760,220,598	\$ 706,587,068	\$ 638,832,516	\$ 634,344,052	\$ 640,271,352	\$ 3,380,255,586
State						
State Bond Funds	0	0	0	0	0	0
Illinois DCEO Funds (Build Illinois)	15,000,000	0	0	0	0	15,000,000
Reprogrammed/Carryover State Bond Funds	20,000,000	0	0	0	0	20,000,000
Reprogrammed SCIP Bond Funds	3,963,306	0	0	0	0	3,963,306
Subtotal State	\$ 38,963,306	\$ 0	\$ 0	\$ 0	\$ 0	\$ 38,963,306
RTA						
RTA ICE Funds	5,041,958	5,142,798	5,245,654	0	0	15,430,410
Reprogrammed ICE Funds	1,377,376	0	0	0	0	1,377,376
RTA Funds	250,000	0	0	0	0	250,000
RTA Bonds	0	157,900,000	0	0	130,000,000	287,900,000
Reprogrammed RTA Bond Funds	49,326,155	0	0	0	0	49,326,155
Reprogrammed RTA Funds	1,327,907	0	0	0	0	1,327,907
Subtotal RTA Funding	\$ 57,323,396	\$ 163,042,798	\$ 5,245,654	\$ 0	\$ 130,000,000	\$ 355,611,848
Service Board and Local Funds						
Positive Budget Variance	3,502,110	250,000	250,000	250,000	250,000	4,502,110
Other Service Board Funds	44,094,537	20,265,400	20,105,000	20,105,000	20,105,000	124,674,937
Other - Transit Oriented Development Grant	1,465,940	0	0	0	0	1,465,940
Other Local Funds	85,000	0	0	0	0	85,000
Illinois Long Range Transportation Funds	726,400	641,600	0	0	0	1,368,000
Service Board Bond Proceeds	72,320,547	63,108,937	71,489,615	0	0	206,919,099
Reprogrammed Other Local Funds	976,590	0	0	0	0	976,590
Reprogrammed CTA Bond Funds	7,119,748	0	0	0	0	7,119,748
Reprogrammed CTA Bond - Ground Transportation Tax	46,542,160	86,536,311	22,706,701	7,214,828	0	163,000,000
Reprogrammed CTA Bond Proceeds (RPM)	73,082,895	107,173,482	46,992,816	0	0	227,249,193
Subtotal SB/Local	\$ 249,915,927	\$ 277,975,730	\$ 161,544,132	\$ 27,569,828	\$ 20,355,000	\$ 737,360,617
SUBTOTAL State/RTA/Local	\$ 346,202,629	\$ 441,018,528	\$ 166,789,786	\$ 27,569,828	\$ 150,355,000	\$ 1,131,935,771
TOTAL REGIONAL FUNDING	\$ 1,106,423,227	\$ 1,147,605,596	\$ 805,622,302	\$ 661,913,880	\$ 790,626,352	\$ 4,512,191,356
Debt Repayment						
CTA Ground Transportation Tax Repayment (Short Term)	(8,552,999)	0	0	0	0	(8,552,999)
Subtotal Ground Transportation Tax Repayment	\$ (8,552,999)	\$ 0	\$ 0	\$ 0	\$ 0	(8,552,999)
CTA Debt Repayment Principal (\$5307/\$5340)	(31,585,000)	(41,410,000)	(22,980,000)	(24,125,000)	(25,350,000)	(145,450,000)
CTA Debt Repayment Principal (\$5309)	(30,650,000)	(32,230,000)	(47,940,000)	(50,365,000)	(52,930,000)	(214,115,000)
Subtotal Debt Repayment Principal	(62,235,000)	(73,640,000)	(70,920,000)	(74,490,000)	(78,280,000)	(359,565,000)
CTA Debt Repayment Interest (\$5307/\$5340)	(14,236,025)	(12,656,775)	(10,586,275)	(9,437,275)	(8,213,725)	(55,130,075)
CTA Debt Repayment Interest (\$5309)	(65,405,414)	(63,859,010)	(61,863,302)	(59,396,090)	(56,767,757)	(307,291,573)
Subtotal Debt Repayment Interest	(79,641,439)	(76,515,785)	(72,449,577)	(68,833,365)	(64,981,482)	(362,421,648)
Subtotal Debt Service	\$ (150,429,438)	\$ (150,155,785)	\$ (143,369,577)	\$ (143,323,365)	\$ (143,261,482)	(730,539,647)
TOTAL REGIONAL AVAILABLE	\$ 955,993,789	\$ 997,449,811	\$ 662,252,725	\$ 518,590,515	\$ 647,364,870	\$ 3,781,651,710